Fill in this information to identify the case:	
Debtor name SPANISH HEIGHTS ACQUISITION COMPANY, LLC	
United States Bankruptcy Court for the: DISTRICT OF NEVADA	
Case number (if known)	
Out of the control of	☐ Check if this is an
	amended filing
- m	
Official Form 202	
Declaration Under Penalty of Perjury for Non-Indiv	vidual Debtors 12/15
An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or form for the schedules of assets and liabilities, any other document that requires a declaration that amendments of those documents. This form must state the individual's position or relationship to the date. Bankruptcy Rules 1008 and 9011.	is not included in the document and any
VARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 y 519, and 3571.	obtaining money or property by fraud in ears, or both. 18 U.S.C. §§ 152, 1341,
Declaration and signature	
I am the president, another officer, or an authorized agent of the corporation; a member or an authoring individual serving as a representative of the debtor in this case.	zed agent of the partnership; or another
I have examined the information in the documents checked below and I have a reasonable belief that	the information is true and correct:
Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)	
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)	
Schedule H: Codebtors (Official Form 206H)	
Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)	
Amended Schedule	
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claim	ns and Are Not Insiders (Official Form 204)
Other document that requires a declaration	
I declare under penalty of perjury that the foregoing is true and correct.	
Executed on 2/3/2021 X Signature of individual signing on behalf of debtor	
Printed name	
	1 then for
Position or relationship to deptor	4 3.7.3

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

Case 21-10501-nmc Doc 2 Entered 02/03/21 09:21:38 Page 2 of 12

Fill	in this information to identify the case:		
De	otor name SPANISH HEIGHTS ACQUISITION COMPANY, LLC		
Uni	ted States Bankruptcy Court for the: DISTRICT OF NEVADA		
Ca	se number (if known)		
		Account .	cif this is an ded filing
		amon	aca iiii ig
Of	ficial Form 206Sum		
Su	mmary of Assets and Liabilities for Non-Individuals		12/15
Par	t 1: Summary of Assets	unus.	
1.	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
	1a. Real property: Copy line 88 from Schedule A/B	\$	6,200,000.00
	1b. Total personal property: Copy line 91A from <i>Schedule A/B.</i>	\$	50,100.00
	1c. Total of all property: Copy line 92 from <i>Schedule A/B.</i>	\$	6,250,100.00
Patr	12: Summary of Liabilities		
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$	0.00
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
	3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$	0.00
	3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+\$	9,378.00
4.	Total liabilities	\$	9,378.00

Filli	in this information to identify the case:			
	tor name SPANISH HEIGHTS ACQUISIT	ION COMPANY, LLC		
Unite	ed States Bankruptcy Court for the: DISTRICT	,		
Case	e number (if known)			
				Check if this is an amended filing
~ · ·	Salat Face 000 A /D			
	ficial Form 206A/B			
	hedule A/B: Assets - R		CONTRACTOR OF THE PARTY OF THE	12/15
Includ which	lose all property, real and personal, which the de all property in which the debtor holds righ have no book value, such as fully depreciat texpired leases. Also list them on <i>Schedule G</i>	ts and powers exercisable for the dead assets or assets that were not co	lebtor's own benefit. Also apitalized. In Schedule A/E	include assets and properties I. list any executory contracts
the de	s complete and accurate as possible. If more ebtor's name and case number (if known). Al itional sheet is attached, include the amounts	so identify the form and line numbe	er to which the additional in	op of any pages added, write nformation applies. If an
sche	Part 1 through Part 11, list each asset under tedule or depreciation schedule, that gives the tor's interest, do not deduct the value of secu 1: Cash and cash equivalents	details for each asset in a particula	ır category. List each asse	t only once. In valuing the
	es the debtor have any cash or cash equivale	ents?	***************************************	
	No. Go to Part 2.			
	Yes Fill in the information below. Il cash or cash equivalents owned or controlle	ed by the debtor		Current value of debtor's interest
3.	Checking, savings, money market, or fina Name of institution (bank or brokerage firm)		all) Last 4 digits of a number	ccount
***************************************	3.1. Bank of America	Checking	2784	\$100.00
4.	Other cash equivalents (Identify all)			
5.	Total of Part 1.			\$100.00
	Add lines 2 through 4 (including amounts on	any additional sheets). Copy the total	to line 80.	\$100.00
Part 2				
6. Do	es the debtor have any deposits or prepayme	nts?		WANTE CONTRACTOR OF THE CONTRA
	No. Go to Part 3. I Yes Fill in the information below.			
Part (3: Accounts receivable			
10. D o	oes the debtor have any accounts receivable	?		
	No. Go to Part 4. Yes Fill in the information below.	•		
Part 4	4: Investments oes the debtor own any investments?			
	·			
	No. Go to Part 5. Yes Fill in the information below.			

Official Form 206A/B

Debto	SPANISH HEIGHTS ACQUIS	ITION COMPANY,	LLC Case	number (If known)	
Pari 5:	Inventory, excluding agriculture	assats			
	s the debtor own any inventory (excl	TOTAL PROPERTY.	sets)?		
	o. Go to Part 6. es Fill in the information below.				
Part 6: 27. Doe	Farming and fishing-related ass the debtor own or lease any farmin				
	o. Go to Part 7. es Fill in the information below.				
Part 7:	Office furniture, fixtures, and eq				
	s the debtor own or lease any office	urniture, fixtures, ed	uipment, or collectibles	?	
	o. Go to Part 8. es Fill in the information below.				
	General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Furniture at Debtors residential	property	\$0.00		\$50,000.00
40.	Office fixtures				
41.	Office equipment, including all comcommunication systems equipment		d		
42.	Collectibles <i>Examples</i> : Antiques and books, pictures, or other art objects; ci collections; other collections, memoral	nina and crystal; stam	rints, or other artwork; p, coin, or baseball card		
43.	Total of Part 7. Add lines 39 through 42. Copy the tot	al to line 86.		-	\$50,000.00
44.	Is a depreciation schedule available ■ No □ Yes	for any of the prope	erty listed in Part 7?		
45.	Has any of the property listed in Par	rt 7 been appraised b	by a professional within	the last year?	
	■ No □ Yes				
Part 8:	Machinery, equipment, and vehi		ahiala 2		
■ No	 Go to Part 9. Fill in the information below. 	ery, equipment, or v	enicies?		
Part 9. 4. Does	Real property s the debtor own or lease any real pro	pperty?			
	o. Go to Part 10.	. ,			

Debtor	SPANISH HEIGHTS ACQU Name	ISITION COMPANY	, LLC	Case	number (If known)	
55 <i>.</i>	Any building, other improved rea	ıl estate, or land which	n the debtor owns o	or in wh	nich the debtor has an inter	est
	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available. 55.1. 5148 Spanish	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	of ::	Valuation method used for current value	Current value of debtor's interest
	Heights, Las Vegas Nevada 89148, APN 163-29-615-007	Equitable interest	\$	0.00		\$6,200,000.00
Andrews and the Property of Property is an all the second to the second	***************************************					
56.	Total of Part 9.				Arrogan	\$6,200,000.00
	Add the current value on lines 55.1 Copy the total to line 88.	through 55.6 and entrie	es from any additiona	l sheet	s.	in manifestation and the second secon
57.	Is a depreciation schedule availa ■ No □ Yes	ble for any of the prop	erty listed in Part 9	?		
58.	Has any of the property listed in l ■ No □ Yes	Part 9 been appraised	by a professional v	vithin t	he last year?	
Part 10:	Intangibles and intellectual pr	roperty				
9. Does	the debtor have any interests in i	ntangibles or intellect	ual property?			TO THE PERSON OF
■ No	o. Go to Part 11.					
☐ Ye	s Fill in the information below.					
Part 11:	All other assets the debtor own any other assets	that have not yet heer	reported on this fo	nrm2		
Includ	de all interests in executory contracts	s and unexpired leases	not previously report	ed on the	his form.	
■ No	o. Go to Part 12.					
☐ Ye	s Fill in the information below.					

Debtor

SPANISH HEIGHTS ACQUISITION COMPANY, LLC

Case number (If known)

Maii

Part 12 Summary

In Part 12 copy all of the totals from the earlier parts of the form		
Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$100.00	
81. Deposits and prepayments. Copy line 9, Part 2.	\$0.00	
82. Accounts receivable. Copy line 12, Part 3.	\$0.00	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$50,000.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00	
88. Real property. Copy line 56, Part 9	>	\$6,200,000.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90. All other assets. Copy line 78, Part 11.	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$50,100.00 +	91b. \$6,200,000.00
92. Total of all property on Schedule A/B . Add lines 91a+91b=92		\$6,250,100.00

Fill	in this information to identify the c	ase:			
Deb	otor name SPANISH HEIGHTS	ACQUISITION COMPANY, LLC			
Uni	ted States Bankruptcy Court for the:	DISTRICT OF NEVADA	70.00		
Cas	se number (if known)				
			nevener in the 101s.		Check if this is an amended filing
Off	icial Form 206D		***************************************		a.//o./.au
		Who Have Claims Secured by Pro	>>>++>		40/45
U-MANAGEMENT TO THE PARTY OF TH		villo flave claims Secured by Fre	pherra		12/15
	s complete and accurate as possible. any creditors have claims secured by o	debtor's property?			
		ge 1 of this form to the court with debtor's other schedules. E	ebtor has noth	nina else ta	report on this form.
	Yes. Fill in all of the information be				roport of the total
Par	List Creditors Who Have Sec	cured Claims			
2. Li	st in alphabetical order all creditors wh	o have secured claims. If a creditor has more than one secured	Column A		Column B
clain	n, list the creditor separately for each claim		Amount of cla	aim	Value of collateral that supports this
			Do not deduct of collateral.	the value	claim
2.1	CBC Partners I, LLC	Describe debtor's property that is subject to a lien	or conateral.	\$0.00	\$5,500,000.00
	c/o Michael Mushkin, Esq. 6070 S. Eastern Ave.				
	Las Vegas, NV 89119 Creditor's mailing address	Describe the lien			
		Deed of Trust			
		Is the creditor an insider or related party?			
	Creditor's email address, if known	Yes			
		Is anyone else liable on this claim?			
	Date debt was incurred	No			
	Last 4 digits of account number	☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)			
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply			
	No	Contingent			
	Yes. Specify each creditor, including this creditor and its relative	Unliquidated			
	priority.	Disputed			
	WARRIE WARREN WARRIE WA				
2.2	City National Bank Creditor's Name	Describe debtor's property that is subject to a lien		\$0.00	\$3,190,000.00
	555 Flower Street Los Angeles, CA 90071				
	Creditor's mailing address	Describe the lien			
		Deed of Trust Is the creditor an insider or related party?			
		■ No			
	Creditor's email address, if known	Yes			
	Date debt was incurred	Is anyone else liable on this claim?			
	Date debt was modified	Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)			
	Last 4 digits of account number	2.200.000000000000000000000000000000000			
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply			

Debto	SPANISH HEIGHTS ACQUISITION COMPANY, LLC Name Case number (if known)				
	No No	Contingent			
	Yes. Specify each creditor, including this creditor and its relative priority.	☐ Unliquidated ☐ Disputed			
	Northern Trust Bank Creditor's Name	Describe debtor's property that is subject to a lien	\$0.00	\$580,000.00	
	1995 Village Center Circle Las Vegas, NV 89134				
	Creditor's mailing address	Describe the lien			
		Deed of Trust			
		Is the creditor an insider or related party?			
_		■ No			
	Creditor's email address, if known	☐ Yes Is anyone else liable on this claim?			
	Date debt was incurred	No.			
	Last 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Form 206H)			
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply			
	■ No	☐ Contingent			
i	☐ Yes. Specify each creditor, including this creditor and its relative priority.	☐ Unliquidated ☐ Disputed			
3. T	otal of the dollar amounts from Part 1	, Column A, including the amounts from the Additional Page, if any.	\$0.00		
Part 2	List Others to Be Notified for	a Deht Already Listed in Part 1			
List in		nust be notified for a debt already listed in Part 1. Examples of entities that	may be listed are	collection agencies,	
If no o	others need to notified for the debts I Name and address	isted in Part 1, do not fill out or submit this page. If additional pages are ne On which line in you enter the re	Part 1 did	age. Last 4 digits of account number for this entity	

	n this information to identify the case:		
Debt	or name SPANISH HEIGHTS ACQUISITION C	OMPANY, LLC	
Unite	d States Bankruptcy Court for the: DISTRICT OF NE	VADA	
Case	number (if known)		
	Tember (i Miomi)		Check if this is an amended filing
∩ffi	cial Form 206E/F		
	nedule E/F: Creditors Who Ha	va Upagaurad Claima	
CHARLES THE PARTY OF THE PARTY		s with PRIORITY unsecured claims and Part 2 for creditors with	12/15
List th <i>Persoi</i> 2 in th	e other party to any executory contracts or unexpired leas nal Property (Official Form 206A/B) and on <i>Schedule G: Ex</i>	ses that could result in a claim. Also list executory contracts on recutory Contracts and Unexpired Leases (Official Form 206G). art 2, fill out and attach the Additional Page of that Part include	Schedule A/B: Assets - Real and Number the entries in Parts 1 and
MODELLI MODELI MODELLI MODELLI MODELLI MODELLI MODELLI MODELLI MODELLI MODELLI			PETANICA acastelara as Milatel Vana fall Manaca
1.	Do any creditors have priority unsecured claims? (See 1	TU.S.C. 9 507).	
	No. Go to Part 2.		
	Yes. Go to line 2.		
Part	2: List All Creditors with NONPRIORITY Unsecur	red Claims	
3		iority unsecured claims. If the debtor has more than 6 creditors wi	th nonpriority unsecured claims, fill
	out and attach the Additional Lage of Fatt 2.		Amount of claim
3.1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that app	\$0.00
	Clark County Treasurer	☐ Contingent	<u></u>
	PO Box 551220	☐ Unliquidated	
	500 S. Grand Central Pkwy Las Vegas, NV 89155	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: <u>Tax</u>	
	Last 4 digits of account number	Is the claim subject to offset? No Yes	
3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that app	
	Cox Communications, Inc.	Contingent	30.00
	P.O. Box 53252	☐ Unliquidated	
	Phoenix, AZ 85072-3262	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: Cable	
	Last 4 digits of account number	Is the claim subject to offset? No Yes	
		,	
3.3	Nonpriority creditor's name and mailing address Las Vegas Valley Water District	As of the petition filing date, the claim is: Check all that app	\$0.00
	PO Box 2921	Contingent	
	Phoenix, AZ 85062-2921	☐ Unliquidated ☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Water bill	
	Last 4 digits of account number		
		Is the claim subject to offset? ■ No ☐ Yes	NAME OF THE REST O
3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that app	y. \$610.00
	NV Energy	Contingent	
	PO Box 30150 Reno, NV 89520-3086	Unliquidated	
		☐ Disputed	
	Date(s) debt was incurred 12/2020	Basis for the claim:	
	Last 4 digits of account number 4450	Is the claim subject to offset?	

Debto	SPANISH HEIGHTS ACQUISITION COMP	ANY, LLC	Case ni	umber (if known)	
3.5	Nonpriority creditor's name and mailing address NVEnergy PO Box 30150 Reno, NV 89520-3086	As of the petition filing Contingent Unliquidated Disputed	date, th	ne claim is: Check all that apply.	\$518.00
	Date(s) debt was incurred 12/2020 Last 4 digits of account number 2050	Basis for the claim: Po		_	
3.6	Nonpriority creditor's name and mailing address SJC Ventures LLC c/o US Corp Agents INC. 500 N. Rainbow Blvd. #300 Las Vegas, NV 89107 Date(s) debt was incurred Last 4 digits of account number	As of the petition filing Contingent Unliquidated Disputed Basis for the claim:		ne claim is: Check all that apply.	\$8,250.00
3.7	Nonpriority creditor's name and mailing address Southwest Gas Corporation PO Box 24531 Oakland, CA 94623-1531 Date(s) debt was incurred 12/2020		date, th	ne claim is: Check all that apply.	\$0.00
	Last 4 digits of account number 9003	ls the claim subject to off			
assigi	List Others to Be Notified About Unsecured CI n alphabetical order any others who must be notified for onees of claims listed above, and attorneys for unsecured cred others need to be notified for the debts listed in Parts 1 a Name and mailing address	claims listed in Parts 1 and 2. litors. and 2, do not fill out or submit	this pag		
Part 4	Total Amounts of the Priority and Nonpriority the amounts of priority and nonpriority unsecured claims				•
5a. Tota	al claims from Part 1 al claims from Part 2 al of Parts 1 and 2 es 5a + 5b = 5c.	•	5a. 5b.		0.00 78.00 3,378.00
LITH	50 Ja + JD - JC.		50.	4	7

Fill in this information to identify the case:	
Debtor name SPANISH HEIGHTS ACQUISITION COM	PANY, LLC
United States Bankruptcy Court for the: DISTRICT OF NEVAL	DA
Case number (if known)	
	☐ Check if this is an amended filing
Official Form 206G	
Schedule G: Executory Contracts	and Unexpired Leases 12/15
Be as complete and accurate as possible. If more space is necessary	eeded, copy and attach the additional page, number the entries consecutively.
Does the debtor have any executory contracts or unexp □ No. Check this box and file this form with the debtor's other.	
Yes. Fill in all of the information below even if the contact (Official Form 206A/B).	ts of leases are listed on Schedule A/B: Assets - Real and Personal Property
2. List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1. State what the contract or lease is for and the nature of the debtor's interest Lease of Debt Property	or's Real
State the term remaining	SJC Ventures LLC c/o US Corp Agents Inc.
List the contract number of any government contract	50 North Rainbow 300 A Las Vegas, NV 89107
ASSISTANCE	

Fill in this information to					
Debtor name SPANISH	HEIGHTS ACQUISIT	TION COMPANY	/, LLC		
United States Bankruptcy (Court for the: DISTRICT	OF NEVADA			
Case number (if known)					☐ Check if this is an amended filing
Official Form 20	6H				Ç
Schedule H: Yo		•			12/15
Be as complete and accur Additional Page to this pa	ate as possible. If more ge.	space is needed	, copy the Additio	nal Page, numbering th	e entries consecutively. Attach the
1. Do you have any co	odebtors?				
■ No. Check this box and ☐ Yes	submit this form to the co	ourt with the debtor	's other schedules.	Nothing else needs to be	e reported on this form.
creditors, Schedules	D-G. Include all guaranto listed. If the codebtor is l	rs and co-obligors.	. In Column 2. iden	tify the creditor to whom t	e debtor in the schedules of the debt is owed and each schedule parately in Column 2.
Name	Mailing Addr	ess		Name	Check all schedules that apply: □ D
	Street				□ E/F □ G
	City	State	Zip Code		
2.2		TO VIDINOSIA			
<u> </u>	Street	VIIIVAII A			D D
	City	State	Zip Code		
2.3		TO TO A TAKE MATERIAL			П.5
	Street				□ D □ E/F □ G
	City	State	Zip Code	one.	
2.4			-11-11001017		ПО
←. ₹	Street			_	□ D □ E/F □ G
	City	State	Zip Code	ala and	